



## How to Implement Document Automation Right Today AKA The Art of Ensuring Your Business is Pandemic - Proof





We're all caught up in the clutches of the COVID-19 (SARS-CoV-2) catastrophe. It has now affected over 3 billion people worldwide (either in the form of lockdown, quarantine, unemployment among others) and there are hundreds of thousands of cases in the US (and counting).

In one sentence: The present state is simply Unprecedented!

But, fret not, you can ensure your organization or business is pandemicproof by engaging document automation software like Windward.

## **Document Automation for Essential Service Organizations & Public** Departments

Statistics and figures confirm this fact as nearly 4.5% (the last such figure was seen almost 50 years ago in 1975) became unemployed just in March of 2020 as reported by BLS on April 3rd. With millions of people becoming unemployed daily and the subsequent rise of unemployment insurance claims, the Department of Labor and Employment Development Agencies among others need to generate and process thousands of documents every day (which is way beyond the capability of us, humans).

**Embrace Windward for Quick and** a major role. It makes generating and Easy Integration & Setup — Enhance **Productivity and Cut Compliance** swift while ensuring they are accurate. **Risks with Document Automation** 

Let's put it this way — Windward is built for a crisis like the COVID-19 pandemic and beyond!

Windward's document automation software brings order to the current chaotic situation. We completely understand and realize Government departments and other essential service organizations (pharma companies researching on vaccines and hospitals) alike all over the country (and the globe) are looking for quick and smart automation solutions that they can implement to make their work easier.

processing your documents super-You might wonder and question — Well, is it going to take weeks or months to set and configure the document automation software up and running in my system? Our answer — Just a couple of hours!! (from implementation to designing templates to creating documents) There are already hundreds of customers who have integrated our document automation software in their current applications and created simple templates needed for documents in just a couple of hours (some even less than an hour!). Even complex templates with lots of logic and parameters can be created in just a couple of hours. You can automate the process of reading

And, document automation can play

the data and making appropriate changes quickly and easily. Besides, all compliance requirements are met in terms of layout and formatting as templates can dictate it all to maintain consistency.

So, what took days to implement document automation will only take hours when you choose Windward and documents that took hours to create will only take a couple of minutes once everything is setup.

As a result, document automation can make creating vaccine clinical trial reports for drug-making companies simple and swift. This way, researchers and scientists can stay focused on the core part of their research. It also comes handy for hospitals dealing with thousands of virus test reports daily all over the country.



In the current pandemic times, as super-busy essential service organizations (hospitals, clinics and pharma companies) and public departments (employment development and other government agencies) you can get rid of repetitive tasks like generating documents and focus more on saving people's lives and ensuring they survive these tough times.

# Document Automation for Private Businesses & Companies

Let's face it — the current situation sucks for most businesses and companies in the US and worldwide! There has been no crisis (COVID-19 pandemic) like the one human civilization is battling right now. For so many businesses out there that include insurance offices, this, unfortunately, means employees can no longer report to their usual office setting.

Is this pandemic the end of business for these companies? Not at all, remote work is now the new reality.

According to the Bureau of Labor Statistics, annual averages in just a couple of hours as discussed above. So, in no time, show about 25 percent of employed persons were working it empowers your employees to create templates and at home or remotely in the last couple of years. Now, that generate hundreds of documents in just a matter of minutes all on their own. Even if one employee gets sick and needs number has inevitably doubled or tripled out of necessity to remain self-guarantined for the next 14 days, another due to the current calamity. However, <u>work-from-home</u> requires certain basic employee can pick up the document generation process conditions like an internet connection, communication, right from where it stopped with the help of automation and collaboration tools between different departments. software.

However, <u>work-from-home</u> requires certain basic conditions like an internet connection, communication, and collaboration tools between different departments. And, most businesses and organizations run on documents, so there's an absolute need for <u>document automation</u> <u>software</u>. membry e can pick up the document generation process right from where it stopped with the help of <u>automation</u> <u>software</u>. Scores of industries are already automating their document creation systems and this has improved flexibility in terms of where they work, how they work, and when.

When you introduce document generation software like <u>Windward</u> to this new setting it becomes a powerful combination! (Automation will uplift productivity as confirmed by the <u>McKinsey report</u>.)

Document automation software like Windward <u>can be</u> <u>integrated quickly</u> into your existing system or application

#### What took days to implement... will now only take hours

# Advantages of Document **Automation** During the Current **Pandemic**



#### **Fosters** Continuity & Rapid **Workarounds**

For certain businesses, work can carry on despite the lockdown. Automating enables employees to carry on work remotely (moreover, a study shows that remote workers will put in more hours than office workers). It can be as if they are right there in the office. Essential documents are already drafted as templates so everyone can generate important documents without supervision and managers can access these documents for approval.

On the other hand, organizations like banks, insurance companies, and the like are all able to continue their work and generate documents rapidly due to the simple and guick setup of the document automation software.

### **Minimizes Expenditure**

Every business would like to spend less while continuing production. Now, more than ever, it is essential to minimize spending as the world experiences a financial crash. With docgen software, you are going paperless. Think of the amount of paper your company may have been using every day and then imagine how much you would be saving. It is estimated that in a year, a single employee will use 10,000 sheets of paper. That would mean in a month they will use over 800 sheets of paper. By automating document production, this is a cost you will not have to worry about since you can now operate paperless.

Faster

Processing

of Patient

Information

A lot of data about patients to

be processed and stored and

that includes virus test result

reports in the current scenario. At

the same time though, medical

practitioners are overwhelmed

by the number of patients they

have to deal with. Processing

patient data manually can take

as much as 50% of productive

makes it faster and easier to

process this information so that

the medical staff can focus on

caring for patients. Through

quick automation, they are also

able to transfer patients from

one hospital to another without

the risk of files getting lost since

everything is shared with the click

time.

of a button.

Document automation



zations that can be overwhelmed by the number of people needing attention right now. About 25 percent of employers intend to cut jobs in the coming months and over <u>6 million</u> Americans filed for unemployment. Thousands of people have lost their jobs because of COVID-19 and they are entitled to unemployment benefits. Government departments need to process these claims quickly. Automation of document production and its swift initial setup means more claims can be processed and there would be no need for crowding at government bureaus.





# **Unemployment**

Hospitals are not the only organi-



#### **Ensures** Accuracy and Productivity

During the period of social distancing, there is very little face to face interaction, so that means you cannot carry papers to the manager or proofreader. This means every individual needs to get things right straight away. For organizations like banks and insurance, accuracy is of utmost importance. With over 20% loss of productivity due to challenges in document management, it is more important than ever to get it right during the current crisis. Automation of document production ensures accuracy all the time. Human error is eliminated despite everyone working remotely.

We know every minute counts during the current crisis times. Windward will be proud to play a small yet critical role by helping you implement document automation and start generating documents in a matter of few hours.