Upgrading to Windward
From Docmosis

Saving Time & Money

Create Templates in MS Word

- You still create your templates in MS Word
- Windward also supports template creation in Excel and Powerpoint

Benefits

- Adding New Functionality
- Saving You Time. A Lot of Time
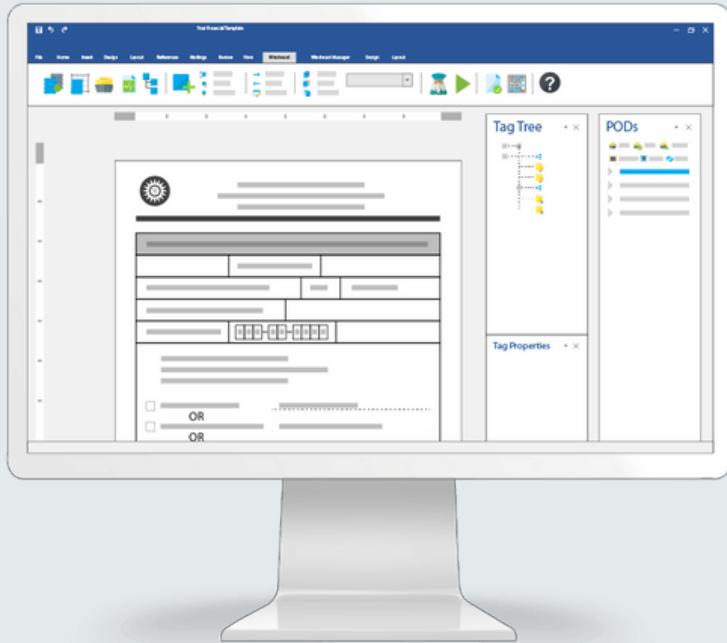- Making the Design Process Pleasant

Big Wins

- The Windward Designer
- Eliminating Code Behind
- Drag & Drop Doclets
- Query Wizards

The Windward Designer
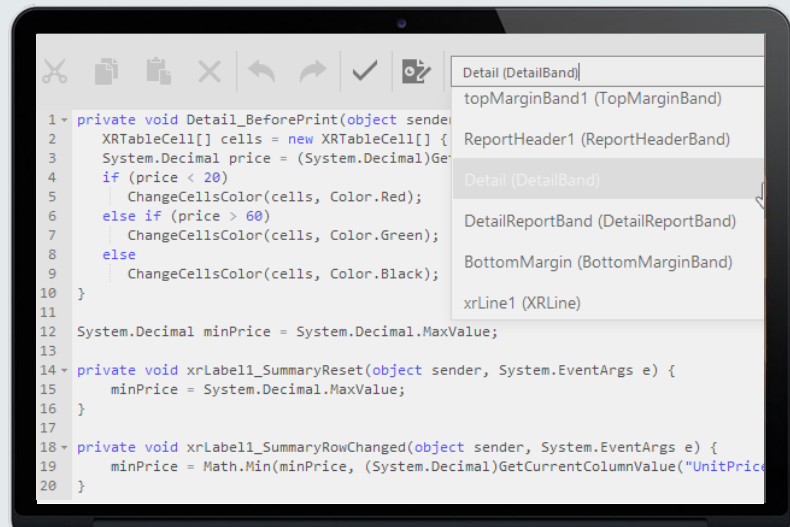
Microsoft Office Add-in

Windward is built around an add-in to help you place & edit the fields (tags in Windward nomenclature) in the template.

The Windward Designer makes adding and revising tags a breeze because it helps you write each tag exactly where you need it in the template.

Having an Add-In (vs. not) determines how much time your team will spend designing templates, day after day, week after week, year after year.

Control tags can be hidden or revealed immediately with a click.

Eliminate Code Behind

- Eliminate the concept of a DataProviderBuilder

- Everything is in the template, including the queries to the datasources.

- Eliminates the need to have programmers involved in template design.

- No more rebuilding your application and pushing it through test & staging each time you need another field.

Drag and Drop Doclets

AKA "PODs"

One (or several) users can create content for a template that are saved off. Then they or other users can drag those saved doclets to drop right onto a template. This provides template designers a way to create very complex templates easily by just dragging the needed components. It also eliminates repetitive tasks.

- Any part of a template you can select can be saved as a POD.

- The POD is linked so any change to the POD is immediately reflected in the template and in any generated documents.

- When dropping a POD, the full style & formatting is inserted.

- PODs can easily be shared among users.

- PODs can include tags of any complexity.

Query Wizards

- Your most common activity creating templates is writing the queries to select the data.

- With query wizards, business users can write the query to pull data.

- Distinct wizards for JSON, Odata, Salesforce, SQL, & XML.

- User selects data in the moment—that's gigantic!

- No more errors due to typos.

- Easy to find/get the data you want - MORE IMPORTANTLY the Designer understands the data and then uses it appropriately.

What Goes Away

Writing Code
Everything is in the template

Breaking the Flow
No switching between code and template

Converters
(Say goodbye to LibreOffice!)

- No configuring and administering convertors
- Output documents rendered in Windward Engine
- Vastly improved performance

Docmosis Only Features

Templates in ODT & DOC
- Windward requires templates in DOCX
  (along with XLSX & PPTX).

Writing templates in LibreOffice, OpenOffice, and Word on Mac & browser
- Windward's Designer runs on Word for Windows only

Windward   Only Features

PODs – drag & drop   doclets

Charts (from data)
- Built around native Word charts

Templates in XLSX & PPTX

Output to over 20 file formats
- Including direct to printers

Imported child templates
- Headers & footers optionally included
- Child styles & format merged

Custom macros
- To be used in formulas

Access Providers
- Import files using any protocol

Document Locking
- Carries Word & Excel locking to output

Process Embedded Office Objects
- Process tags in embedded OpenXML objects

Reasons to
NOT UPGRADE

- Your Docmosis system is running fine

- No new templates to create

- No templates to revise

- You need to design templates in LibreOffice, OpenOffice, or Word on the Mac or browser

- Windward's Designer only runs on Office (Word, Excel, PowerPoint) for Windows

Reasons to
UPGRADE

- You need faster turn-around

- You want to empower business users to fully design templates

- You need the advanced features Windward provides

- You need to simplify the data -> field mapping

- You need to reduce time programmers spend on reports

- You need to eliminate code changes when documents need additional data

- You need faster report generation

Steps to Upgrade

Convert your Docmosis templates to DOCX

- Run Windward's template convertor.
- Address any issues the convertor lists.

Run the converted template in Windward using the XML file

Step 1

Step 2

Step 3

Step 4

Convert your DataProviderBuilder data to an XML file

- Use Windward's Docmosis data exporter class

Convert your Docmosis templates to DOCX

- More powerful and easier way to maintain a template
- Requires editing some of the tag queries

Pricing

	Windward Pro 2 cores + Designer	Docmosis Java D-400
Year 1	$5,956.80	$5,695.00
Year 2+	$5,956.80	$2,278.00

Windward
- Java Engine
- .NET Engine
- RESTful Engine
- SAAS (coming soon)
- Document Automation solution

Docmosis
- Java Engine
- RESTful Engine
- SAAS
- Note: Docmosis year 2+ is optional for engines

Alternative

Run Windward & Docmosis Side by Side

- Use Windward for:

    - All new templates

    - Templates requiring substantial editing

    - Templates that need Windward only features

- Or use Windward's tools to convert your Docmosis data & templates

- And use the data as built run through our convertor

- Keep Docmosis for:

    - All existing templates that are fine as-is

Thank You

Questions?
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Resources
Windward Studios website
A Guide to Evaluating DocGen Products
3rd party reviews of Windward vs.   Docmosis

Next Step
Download & evaluate   the Windward Trial

windward studios