Autonomy Document Generator and Template Manager

The Only Document Generator and Template Manager Designed for Business Users within Microsoft Word

Autonomy Document Generator and Template Manager, brings a powerful extension to Microsoft Word to your business users. Autonomy Template Manager provides business users the tools they need to easily produce and update document templates in an environment they are familiar with. Autonomy Document Generator provides a high performance document generation engine. While available as stand-alone products, when integrated with the Scrittura or iManage Suites, both powered by Autonomy IDOL, Document Generator and Template Manager revolutionize the entire Global Capital Markets information management strategy.

Controlled Document Generation

The latest version of Autonomy Document Generator and Template Manager provides rapid, flexible and reliable template creation by utilizing the extensively updated MS Word 2007 environment to streamline the generation of documentation. Autonomy Document Generator and Template Manager enables business users to create and manage specialized document templates in an off-the-shelf word processing environment, while maintaining complete control, audit trail visibility and re-use features. Template creation and changes can be effected and rapidly applied into production without reliance on the IT department or expensive technical resources. These templates can be used alongside existing templates in other formats, allowing this solution to be adopted without disruptive changes to existing documentation.

Ease-of-use Redefined

Autonomy Document Generator and Template Manager are designed to enable trade documentation assembly in an integrated and user-friendly way:

Seamless integration of document management and workflow - Designed from the ground up to integrate with Autonomy or proprietary solutions, Autonomy Template Manager allows direct interaction for easy document editing, review and update. Full version control allows for the analysis of impact of changes to document templates on the entire repository redlined comparisons of any changes.

Terms Library - Commonly used phrases, paragraphs, clauses and sub templates can be quickly saved to a built in repository on the right hand panel for drag and drop use in future documents or contracts.

Logic Builder - Simple or complex logic can be easily built into any template using the logic builder. Logic can be viewed and edited directly from the document and viewed either inline or from the side bar allowing the user maximum flexibility in editing and comprehending template logic.

Fast, Reliable Template Creation and Editing

Templates created in Autonomy Document Generator and Template Manager can be built, validated and released into production quickly and effortlessly without causing any IT bottlenecks or delays. In addition, the conversion of existing Word documents to Autonomy Document Generator and Template Manager format is greatly facilitated. As a result, complex trade documents with numerous unique sections that may require major edits (for example, insertion of equations) can be easily assembled based on Autonomy Document Generator and Template Manager templates within the Scrittura Suite.

Key Benefits

- Puts business users in control to reduce IT involvement and expense
- Automatically identifies impact of template changes to speed update time
- Fully integrated to Microsoft Word environment to eliminate training
- Reuse of standard, approved language and clauses frees up corporate legal resources for higher value tasks
- Use of approved contract language reduces risk and exposure for common business agreements
- Leverage conceptual search and meaning-based computing to discover related or redundant clauses across all content

Autonomy®

POWER

PROTECT

PROMOTE

Enhanced Productivity and Efficiency

Autonomy Document Generator and Template Manager enables easy and flexible template processing in a user-friendly environment, resulting in rapid learning curves and fast time-to-market production of new documentation templates to address new products, counterparties or regulatory specifications.

Reduced Operational Risks with State-of-the-Art Template Controls

A set of comprehensive Autonomy Document Generator and Template Manager controls allow for the modeling of sophisticated logic within template tags, increased visibility into the template structure, and simplified debugging and validation of the template prior to its release into production. The result is fewer templates to maintain and more robust, accurate templates to utilize in trade documentation.
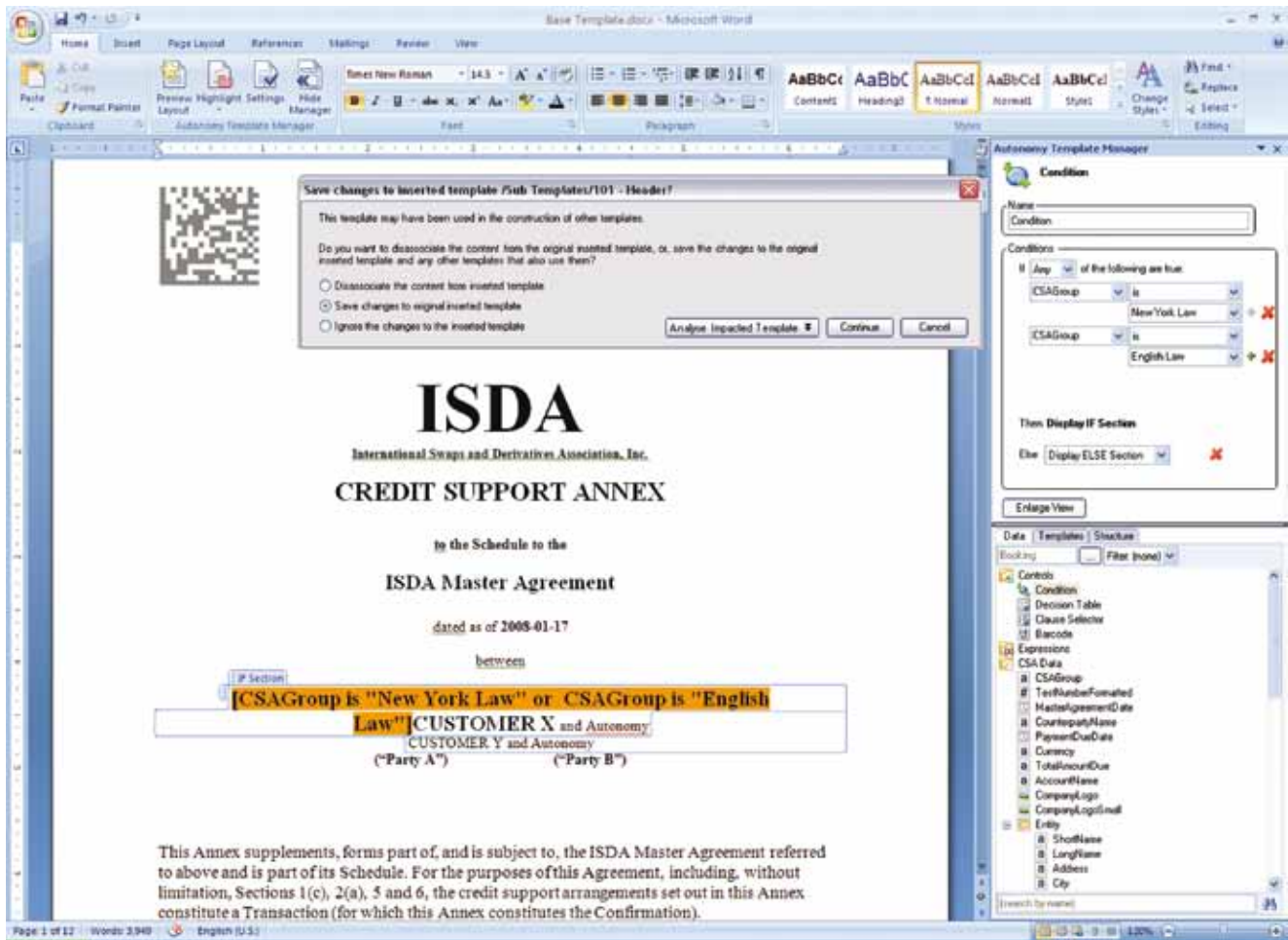
Optimized Reuse with the Conceptual Search Technology IDOL

Autonomy Document Generator and Template Manager utilizes the intelligence of Autonomy IDOL and Meaning Based Computing, which goes far beyond traditional keyword and date-range search to effectively locate relevant data. The IDOL platform provides a consistent, efficient, and reliable process for re-use, expertise search, preservation, collection, review, and production. It uses a full array of information processing capabilities, including metadata searching, file type analysis, date ranges, keyword searching, and concept analysis to return the most valuable result set.

Autonomy IDOL is language independent and can search virtually all of the data across the enterprise, as the technology supports over a thousand ESI formats, giving Autonomy Document Generator and Template Manager an unprecedented ability to display conceptually similar clauses from the previously executed contracts. This enterprise-wide visibility provides the unique ability to refer to previously used language while creating a new template, updating and existing template, or making custom edits to a specific document. The ability to reuse previously approved language reduces review and approval times freeing up high value resources and allowing for more business transactions.

Key Features

Feature	What It Does
Integrated User Interface	Template Manager is seamlessly embedded into Microsoft Word, providing a fully integrated application environment for authoring and configuring trade documentation templates.
Full Template Hierarchy	Template Manager supports a comprehensive hierarchy of templates and sub-templates to meet any level of complex documentation needs.
Dynamic Logic	Includes a rich set of intuitive tools to define and model complex logic and actions within template tags. Tags include "Condition", "Loop", "Variable", "Expression", "Barcode" and others. This means, for instance, that users can insert 2D barcodes into a template or define and evaluate Microsoft Word formulas simply and efficiently.
Context Sensitive Help	A comprehensive, context-sensitive help system facilitates user-friendly interactions when creating and processing document templates.
End to End Data Certainty	Once a document is generated by combining the source data with the relevant document templates any changes made to the document's fields continue to be tracked and fed back to the source system where they can be applied as updates or made available for reconciliation.
Automatic Routing for Document Edits	By taking advantage of the conceptual understanding of unstructured data provided by Autonomy IDOL and the rules defined in the Autonomy Template Manager, documents and document sections can be automatically routed to the required parties.
Template Logic Testing and Validation	Users can instantly exercise and validate the logic embedded within the templates by generating test document versions using test data. This ensures maximum stability and integrity for the final templates and documents produced.
Template Change Impact Analysis	Any attempt to change a template or sub-template in the repository will be analyzed to determine the impact of such a change on the rest of the repository. Owners of sub-templates can be requested to approve or reject such changes via workflow.
Drag and Drop Fields	Product variable panels enable the drag and drop creation of templates from phrase and variable libraries, thus speeding up and simplifying the template design process.
Boilerplate Library	Saving new boilerplates and clauses, for structured trades or master agreements for example, allows users to build an extensible library of reusable text that can be easily managed and controlled.

Autonomy Template Manager

Feature Highlights

- *Preview template changes on real data within Microsoft Word*

- *Direct access to the template library within Microsoft Word*

- *Conditions directly editable within Word*

- *All fields available in the document listed, including derived fields*

- *Document structure can be previewed*

- *Highly flexible business logic allows rules and conditions to be easily added*

- *Allows management through business-level exceptions*

- *Tabular view of template logic for quick reference*

- *Point and click condition creation for business users*

- *IDOL-powered conceptual query finds related clauses for reuse of even non-standard language*

- *Enables auto-reconciliation between documents and database or xml records*

- *Document Generation from any data source*
- *Minimal training required to speed adoption*
- *Reduced IT investment for lower cost of ownership*
- *Scalable to even highly complex hierarchical libraries*
- *Automatic change impact analysis*
- *Integration with Autonomy's Scrittura and iManage Suites, for document management and workflow, as well as 3rd party applications*

About Autonomy

Autonomy Corporation plc (LSE: AU. or AU.L), a global leader in infrastructure software for the enterprise, spearheads the Meaning Based Computing movement. IDC recently recognized Autonomy as having the largest market share and fastest growth in the worldwide search and discovery market. Autonomy's technology allows computers to harness the full richness of human information, forming a conceptual and contextual understanding of any piece of electronic data, including unstructured information, such as text, email, web pages, voice, or video. Autonomy's software powers the full spectrum of mission-critical enterprise applications including pan-enterprise search, customer interaction solutions, information governance, end-to-end eDiscovery, records management, archiving, business process management, web content management, web optimization, rich media management and video and audio analysis.

Autonomy's customer base is comprised of more than 20,000 global companies, law firms and federal agencies including: AOL, BAE Systems, BBC, Bloomberg, Boeing, Citigroup, Coca Cola, Daimler AG, Deutsche Bank, DLA Piper, Ericsson, FedEx, Ford, GlaxoSmithKline, Lloyds TSB, NASA, Nestlé, the New York Stock Exchange, Reuters, Shell, Tesco, T-Mobile, the U.S. Department of Energy, the U.S. Department of Homeland Security and the U.S. Securities and Exchange Commission. More than 400 companies OEM Autonomy technology, including Symantec, Citrix, HP, Novell, Oracle, Sybase and TIBCO. The company has offices worldwide.

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